

**Kathy Lee, D.D.S.**  
**Specialist in**  
**Orthodontics**

# Welcome to Orthodontics

**Shaun Woo, D.D.S.**  
**Specialist in**  
**Orthodontics**

### Tell Us About Your Child

Today's Date: \_\_\_\_\_ ( ) Male ( ) Female

**Name:** \_\_\_\_\_  
Last First MI

Nickname: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Hobbies/ Sports: \_\_\_\_\_

**Home Address:** \_\_\_\_\_

City State Zip

### Person Responsible For Account

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City State Zip

Hm#: \_\_\_\_\_ DL#: \_\_\_\_\_

Cell#: \_\_\_\_\_ Wk#: \_\_\_\_\_

Email address: \_\_\_\_\_

Employer: \_\_\_\_\_

### Who is Responsible for making appointments:

Name: \_\_\_\_\_

Hm# \_\_\_\_\_ Cell# \_\_\_\_\_

### Who Is Accompanying Your Child Today

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Do you have legal custody of this child? ( ) Yes ( ) No

Whom may we Thank for referring you? \_\_\_\_\_

List siblings with age: \_\_\_\_\_

**General Dentist:** \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_

### Primary Orthodontic Insurance

Orthodontic Coverage? ( ) Yes ( ) No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

**Policy Owner's Name:** \_\_\_\_\_

**DOB:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_ **ID/SS#:** \_\_\_\_\_

**Employer:** \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

### Secondary Orthodontic Insurance

Orthodontic Coverage? ( ) Yes ( ) No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

**Policy Owner's Name:** \_\_\_\_\_

**DOB:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_ **ID/SS#:** \_\_\_\_\_

**Employer:** \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

### Mother's Information: ( ) Step Mother ( ) Guardian

Name: \_\_\_\_\_ Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Hm# \_\_\_\_\_ Cell# \_\_\_\_\_

Email address: \_\_\_\_\_

Employer : \_\_\_\_\_ Job Title: \_\_\_\_\_

### Father's Information: ( ) Step Father ( ) Guardian

Name: \_\_\_\_\_ Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Hm# \_\_\_\_\_ Cell# \_\_\_\_\_

Email address: \_\_\_\_\_

Employer : \_\_\_\_\_ Job Title: \_\_\_\_\_

Parent's Marital Status: ( ) Single ( ) Married  
( ) Divorced ( ) Separated ( ) Widowed

**What are the main concerns you would like us to accomplish?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has your child ever been evaluated or had orthodontic treatment in the past? ( ) Yes ( ) No

Has there been any injuries to the face, mouth, teeth or chin? ( ) Yes ( ) No

List any musical instruments played: \_\_\_\_\_

Has had tonsil and/or adenoids removed? ( ) Yes ( ) No

Has your child been informed of any missing or extra permanent teeth? ( ) Yes ( ) No

**Has your child ever had any pain/ tenderness his/her jaw joint (TMJ/ TMD)?** ( ) Yes ( ) No

Does your child brush his/ her teeth daily? ( ) Yes ( ) No

Does your child floss his/ her teeth daily? ( ) Yes ( ) No

**Child's Physician:** \_\_\_\_\_

Phone #: \_\_\_\_\_

Is your child under the care of a physician? ( ) Yes ( ) No

Has begun puberty? ( ) Yes ( ) No

Has begun menstruation? (Girls) ( ) Yes ( ) No

Please describe you child's current physical health:

( ) Good ( ) Fair ( ) Poor

Please list all drugs that your child is currently taking: \_\_\_\_\_

**Please list any ALLERGIES your child may have:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Has your child ever had any of the following medical problems?**

- |     |                          |     |                        |
|-----|--------------------------|-----|------------------------|
| Y N | Abnormal Bleeding        | Y N | Diabetes               |
| Y N | Hospital stays           | Y N | Handicap/ Disabilities |
| Y N | Operations               | Y N | Hearing Impairment     |
| Y N | Asthma                   | Y N | Heart Murmur           |
| Y N | Cancer                   | Y N | Hemophilia             |
| Y N | Congenital Heart Defect  | Y N | Hepatitis              |
| Y N | Convulsions/ Epilepsy    | Y N | HIV +/- AIDS           |
| Y N | Kidney/ Liver Problems   | Y N | H1N1 Virus (Swine Flu) |
| Y N | Rheumatic/ Scarlet Fever | Y N | Tuberculosis (TB)      |

Please discuss any medical problems that your child has had:

\_\_\_\_\_  
\_\_\_\_\_

**Does your child have any of the following habits?**

- |     |                           |     |                       |
|-----|---------------------------|-----|-----------------------|
| Y N | Clenching/ Grinding teeth | Y N | Nursing Bottle Habits |
| Y N | Lip Sucking/ Biting       | Y N | Speech Problems       |
| Y N | Thumb/ Finger Sucking     | Y N | Mouth Breather        |
| Y N | Nail Biting               | Y N | Tongue Thrusting      |

**In the event of an emergency, is there someone who lives near you that we should contact?**

His/Her name: \_\_\_\_\_

Relation: \_\_\_\_\_

Hm #: \_\_\_\_\_

Wk #: \_\_\_\_\_

**I understand that the information that I have given about my child is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform dental services that my child may need during diagnosis and treatment with my Informed consent.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY**

I verbally reviewed the medical / dental information above with the parent / guardian and patient named herein.

Doctor's Comments:

\_\_\_\_\_

Doctor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Your Smile is Our Specialty!*

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